



EXECUTIVE PROGRAM IN ADVANCED FINANCIAL PLANNING & DIGITAL FINANCE

JOINTLY OFFERED BY IIM RANCHI & FPSB INDIA

BROCHURE



ABOUT THE PROGRAMME

The Executive Program in Advanced Financial Planning & Digital Finance (CFP® Fast Track Pathway) is a first-of-its-kind collaboration between IIM Ranchi and the Financial Planning Standards Board (FPSB) India, designed for working professionals aspiring to achieve the globally recognized CFP® certification and simultaneously build advanced strategic and digital finance capabilities.

The programme blends the technical rigor of CFP® competencies with IIM Ranchi's expertise in financial analytics, digital transformation, and sustainable investing.

Participants will learn to integrate technology, behavior, and sustainability in financial decision-making—preparing them for leadership roles in wealth management, private banking, and financial advisory sectors.

Upon successful completion, participants will receive:

- Certificate of Completion from IIM Ranchi
- Eligibility for CFP® certification from FPSB India (CFP Certification awarded by FPSB India upon successful completion of the CFP Examination and Case Study conducted by FPSB India).
- Executive Education Alumni Status of IIM Ranchi.



MODULE

Mode: Hybrid (60% Online + 40% Campus Immersion)

12 Months (Total Hours: 240)

PROGRAMME SCHEDULE

Total Hours:

- IIM Ranchi Modules (7 × 20 hrs) → 140 hrs
- FPSB Modules (4 × 25 hrs) → 100 hrs
- Grand Total = 240 Hours

MINIMUM ENROLMENT

30 Participants



Term I – Analytical Foundations for Advanced Financial Planning	Term II – Behavioral & Strategic Advisory Competence	Term III – Integration, Sustainability & Compliance Mastery
<p>Financial Analytics & AI for Wealth Planning (IIM Ranchi) AI/ML for portfolio optimization, predictive analytics, and robo-advisory tools using Python/Power BI.</p>	<p>Behavioral Finance for Financial Advisors (IIM Ranchi) Investor psychology, heuristics, persuasion science, and client behavior management.</p>	<p>Sustainable Finance & Impact Investing (IIM Ranchi) ESG frameworks, green bonds, carbon markets, and impact finance models.</p>
<p>Financial Statement Analysis & Valuation for Planners (IIM Ranchi) Interpreting corporate and personal financial statements, valuation models, and financial diagnostics.</p>	<p>Alternative Investments & Portfolio Engineering (IIM Ranchi) Hedge funds, REITs, structured products, PE/VC, and portfolio risk analysis.</p>	<p>Global Regulations, Compliance & Taxation Strategy (IIM Ranchi) FATCA, CRS, AML/KYC, and ethical finance for global client management</p>
<p>Investment Planning Specialist (FPSB India) Core module on investment theory, securities, and asset allocation.</p>	<p>Risk & Estate Planning Specialist (FPSB India) Insurance planning, succession, and trust structures.</p>	<p>Integrated Financial Planning + Capstone (FPSB India) Development and presentation of a comprehensive financial plan aligned with CFP® standards.</p>
<p>Digital Finance & WealthTech Strategy (IIM Ranchi) FinTech ecosystems, blockchain, CBDC, and hybrid advisory models.</p>	<p>Retirement & Tax Planning Specialist (FPSB India) Tax-efficient retirement and post-retirement planning</p>	<p>NA</p>



PEDAGOGY

The programme combines conceptual learning with practical application, delivered through:

- Live interactive sessions with IIM Ranchi faculty and FPSB experts.
- Case-based discussions and real-world simulations.
- Financial modeling workshops using Python, R, Power BI, and Bloomberg.
- Capstone project integrating all financial planning domains.
- Peer learning through group assignments and industry interactions.

ELIGIBILITY CRITERIA

- Graduates (UG/PG – 10+2+3 or equivalent) from any recognized institution.
- A minimum of three years of prior work experience at the time of document submission will be considered for professionals working in banks, NBFCs, mutual funds, insurance, securities, portfolio management, brokerage firms, registered investment advisers, treasury departments of RoC-registered companies, academic institutions, and FPSB India Authorized Education Providers.
- However, academic experience must be exclusive for at least three years and cannot be combined with corporate experience.
- Selection through IIM Ranchi's Personal Interview process.

PROPOSED DATES

Any date in FY 2026-27

PROGRAMME DIRECTORS



PROF. MANISH BANSAL

Assistant Professor,
Finance & Accounting Area

He is the Chairperson of Doctoral Programme & Research (DPR), as well as the Chairperson of Executive Education & Consulting (EEC).

A Fellow (Ph.D.) of IIM Kashipur, he has qualified for the UGC-JRF three times in different subjects.

An active trainer who has conducted various MDPs for officers from PSUs such as SAIL, Coal India, DVC, CAG, etc., covering areas such as Finance for Non-Finance Executives, Strategic Financial Management, Business Acumen, Forensic Auditing & Leadership Development.



PROF. RAVEESH KRISHNANKUTTY

Assistant Professor,
Finance & Accounting Area

Assistant Professor, Finance & Accounting Area, IIM Ranchi.

PhD & MPhil – ICFAI University, Tripura
Specialization: Corporate Finance, Financial Economics, and Banking.

Dr. Krishnankutty has led multiple executive education programmes and was the founding Chairperson of the Integrated Programme in Management (IPM) at IIM Bodh Gaya.



Ranchi is the capital city of Jharkhand and is endowed with rich biodiversity and diverse landscapes. Popular destinations around Ranchi are Patratu Valley, Dassam, Hundru, and Jonha Falls, Tagore Hill, Getalsud, Kanke and Dhurwa Dams, Deori, Jagannath and Pahari Mandirs, etc.

ABOUT IIM RANCHI

Indian Institute of Management Ranchi (IIM Ranchi), established in 2009 by the Government of India, is one of the country's leading management institutes under the prestigious IIM network.

Known for its academic excellence and emphasis on leadership development, IIM Ranchi offers a variety of programs including MBA, MBA-HR, Executive MBA, PhD, and Executive Education. The Institute is committed to fostering ethical, inclusive, and innovative leaders through a curriculum that blends theory with real-world relevance.

With a strong focus on research, consultancy, and interdisciplinary learning, IIM Ranchi encourages intellectual growth and industry engagement. Its Centres of Excellence and active student bodies drive a culture of collaboration and impact.

Located in an emerging educational hub, IIM Ranchi plays a vital role in shaping responsible managers and contributing to nation-building through education, research, and thought leadership.



ABOUT FPSB INDIA

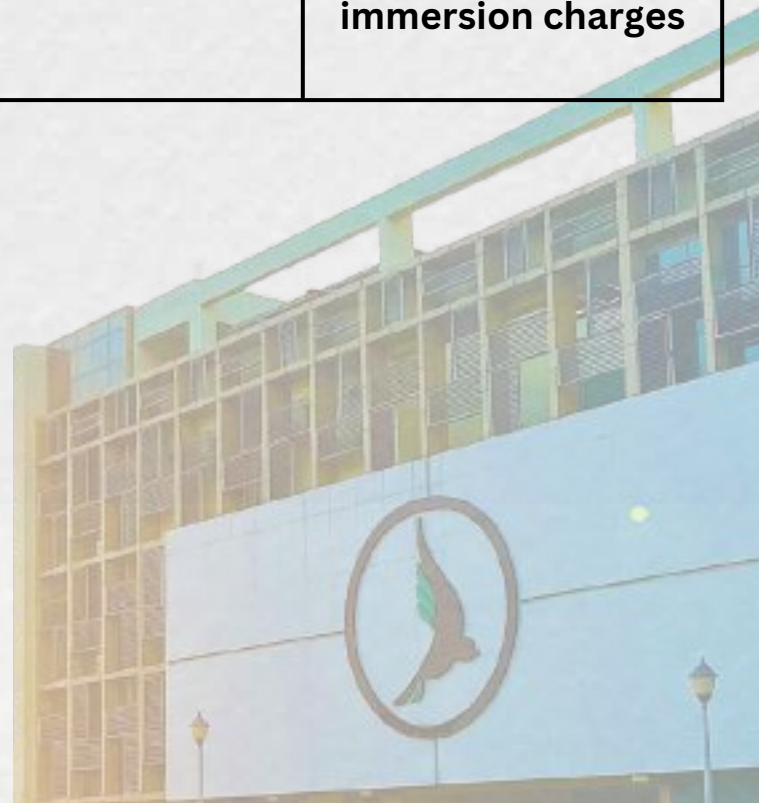
FPSB India is the Indian subsidiary of Financial Planning Standards Board Ltd., USA (FPSB). FPSB functions as the global steward of the financial planning profession, responsible for establishing, upholding, and promoting professional, ethical and practice standards for the profession. Towards achieving the aim it develops, delivers, and manages the CERTIFIED FINANCIAL PLANNER® (CFP) certification program in India and in 28 countries globally. The CFP® certification program sets the benchmark for excellence and is the only globally recognized mark of professionalism in the field of personal financial planning.

FPSB India is committed to advancing financial planning as a respected profession in India by developing competent, ethical, and client-focused financial planners.

Through its globally recognized CFP® certification program, FPSB India equips aspiring professionals with world-class education, rigorous assessment, practical experience, and a strong ethical foundation. By upholding international standards, FPSB India contributes to strengthening India's financial ecosystem and promoting financial well-being across communities.

PROGRAMME FEES

Component	Fee (INR)	Remarks
1st Installment	₹ 3,00,000 + GST	Payable to IIM Ranchi
2nd Installment	₹ 2,00,000 + GST	Payable to IIM Ranchi
Total Programme Fee	₹ 5,00,000 + GST	Includes learning materials, online access, and campus immersion charges





PAYMENT INFORMATION

You can pay to the following account
and share the receipt to email ID:

Please visit the link given below to register



<https://formbuilder.ccavenue.com/live/icici-bank/indian-institute-of-management-ranchi-2/long-duration-program-ldp>

CONTACT DETAILS

Executive Education & Consulting Office
Indian Institute of Management Ranchi

Prabandhan Nagar, Nayasarai Road, Ranchi – 835303, Jharkhand, India

Email: office.eec@iimranchi.ac.in

Website: www.iimranchi.ac.in

Phone: +91-94261 75296 (Kuldeep Shukla) | +91-8294360250 (Abhiranjan Jha)

